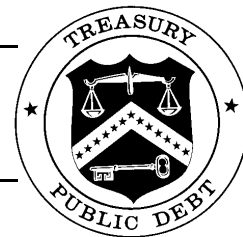


PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
April 23, 2001

CONTACT: Office of Financing
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: April 26, 2001
Maturity Date: October 25, 2001
CUSIP Number: 912795HT1

High Rate: 3.665% Investment Rate 1/: 3.786% Price: 98.147

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 55%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 19,604,415	\$ 6,207,915
Noncompetitive	1,441,314	1,441,314
FIMA (noncompetitive)	353,000	353,000
SUBTOTAL	21,398,729	8,002,229 2/
Federal Reserve	4,249,729	4,249,729
TOTAL	\$ 25,648,458	\$ 12,251,958

Median rate 3.640%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.630%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 21,398,729 / 8,002,229 = 2.67

1/ Equivalent coupon-issue yield.

2/ Awards to TREASURY DIRECT = \$1,205,219,000

<http://www.publicdebt.treas.gov>